

Schedule of Fees – M&A

Titanium Financial Ltd

Fee Type	Fee Amount
Escrow Agency Base Fees	USD 6,000
Escrow Agency Fee (0-12 Months)	0.3% of amount in Escrow
Escrow Agency Fee Cap	USD 21,000
Inclusive of: <ul style="list-style-type: none"> • Due Diligence on Parties • Transactional Due Diligence • Allocation of Segregated Escrow Account • Structuring of Escrow • Providing first draft of Standard Escrow Agency Agreement • Revision of Escrow Agency Agreement Comments (if required) • 1 Deposit into the Escrow Account and 1 Top-Up • 5 Releases from the Escrow Account • Fundholding for up to 12 months 	
Miscellaneous Fees	Fee Amount
Additional Releases from Escrow (6 th Release and additional)	USD 80 per Release
Unique Buyers/Depositors Additional entity/investor sending funds into Escrow	USD 300 per additional
Top-Ups of Escrow Account Second Top-Up or additional	USD 750 per Top-Up

Fees above are subject to UAE VAT where applicable.

Fees may be paid in advance or Set-Off from the funds held in Escrow

Please contact us at info@titaniumescrow.ae.

Titanium Financial Ltd, "Titanium Escrow", an ADGM Registered Company
 Al Khatem Tower, ADGM Square, Al Maryah Island,
 Abu Dhabi, United Arab Emirates – <http://www.Titaniumescrow.ae> - +971 4 880 9456
 Regulated by the ADGM FSRA with FSP 200010
<https://www.adgm.com/public-registers/fsra/fsi/titanium-financial-ltd>

This communication contains information which is proprietary to Titanium Financial Limited, and it is intended to remain private, and/or confidential. It is provided for an exclusive use of the intended recipient, and may be legally privileged.

If you are not the intended recipient and have received this electronic communication by error, any disclosing, copying, disseminating or otherwise taking any action in connection with this electronic communication or any information provided herein is strictly prohibited and is deemed to be unlawful. In such case, you are requested to notify us immediately and delete this electronic communication from your systems. The information provided herein shall not constitute any investment advice or other professional advice or opinion expressed by

Titanium Financial Ltd unless stated otherwise.

The information provided herein/enclosed hereto is intended only for Professional Clients (as defined by the FSRA Conduct of Business Module) and no other persons should act upon it